Sector - IT - Software Report Date: 23 Sep 2015

Unisys Software and Holding Industries Ltd

Unisys Software and Holding Industries Ltd BSE Code: 531831 Market Data as on Date: 22 Sept 2015									
Current Price (Rs)	66.50 Market Cap (Rs. Crores) 152.95	Book Value (Rs)	25.69					
52 Week High (Rs)	103.00 Shares Outst	anding 2,30,00,200	P/B Ratio	2.59					
52 Week Low (Rs)	58.70 Beta - Sensex	(0.37)	Earnings Per Share (Rs)	-					
Face Value per Share (Rs)	10.00 Dividend Yiel	d (%) -	P/E Ratio	-					

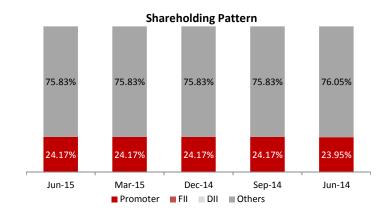
Company Info:

Unisys Softwares & Holding Industries Limited is engaged in software, hardware, and mobile phones trading activities in India. The Company is also involved in non banking financial activities. In addition, it is engaged in investments in securities and commodities market. The Company was incorporated in 1992 and is based in Kolkata, India.

Peer Comparison

	Unisys Soft	HDFC	Repco Home
Sales	79.37	7,057.46	200.03
PAT	0.14	1,360.98	30.23
Equity	23.00	315.20	62.36
EPS	0.06	8.64	4.85
OPM (%)	0.69	96.76	23.67
NPM (%)	0.17	19.28	15.11

^{*} Peers are grouped according to sector and market cap



Quarterly Review - Jun 15:

The Company has recorded revenues of Rs 79.37 Crores during the current quarter as against Rs 142.33 Crores for the corresponding quarter last year. EBITDA margins for the current quarter increased to 0.69% in Jun quarter this year as compared to 0.48% in the same quarter previous year. The Profit after Tax (PAT) for current quarter stood at Rs 0.14 Crores.

Quarterly Results:

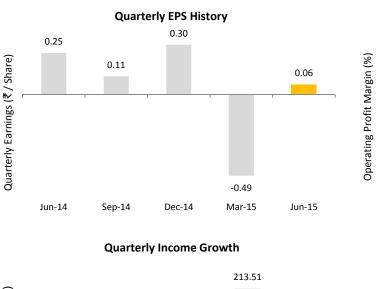
Income Statement										
	Figures in Rs Crores									
	Jun-15	% of (1)	Jun-14	% of (1)	Mar-15	% of (1)	Dec-14	% of (1)		
Revenue	79.37		142.33		213.51		106.28			
Total Income	79.37		142.33		213.51		106.28			
Expenditure	(78.82)	-99.31%	(141.66)	-99.53%	(213.47)	-99.98%	(105.20)	-98.98%		
Interest	(0.34)	-0.43%	-	-	(0.72)	-0.34%	(0.29)	-0.27%		
PBDT	0.21	0.26%	0.68	0.48%	(0.68)	-0.32%	0.80	0.75%		
PBIDT	0.55	0.69%	0.68	0.48%	0.04	0.02%	1.09	1.03%		
Depreciation	(0.08)	-0.10%	(0.11)	-0.08%	(0.11)	-0.05%	(0.11)	-0.10%		
PBT	0.14	0.18%	0.57	0.40%	(0.79)	-0.37%	0.68	0.64%		
Tax	-	-	-	-	(0.33)	-0.15%	-	-		
Net Profit	0.14	0.18%	0.57	0.40%	(1.12)	-0.52%	0.68	0.64%		

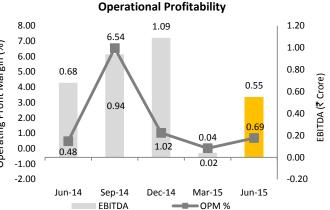




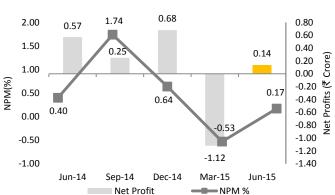
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Quarter on Quarter Changes:





213.51 142.33 106.28 79.37 Jun-14 Sep-14 Dec-14 Mar-15 Jun-15



Quarterly PAT Margins

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